Juniper Green Energy Reports Record Quarter; EBITDA Rises 2.6-Fold YoY to INR 339.55 Cr

Revenue from Operations up 2.4 times YoY to INR 344.66 Cr with an EBITDA Margin of 91.36%; Operational Capacity Reaches 2,844 MWp and 604 MWh BESS

TOTAL INCOME	EBITDA (91.36% Margin)	PAT*	CASH PAT#
₹371.64 Cr	**₹339.55 Cr**	**₹53.56 Cr**	**₹152.55 Cr**
▲ 2.3 times YoY	**▲ 2.6 times YoY**	**vs ₹ (18.40) Cr in Q2 FY26**	**▲ 3.9 times YoY**

Key Highlights

- **Highest ever** quarterly **Total Income and EBITDA** reported by the Company
- EBITDA margin expanded to **91.36%** in Q2 FY27 from 81.02% in Q2 FY26
- Cash PAT# rose **3.9-fold** YoY to **INR 152.55 Cr**
- Commissioned **1,036 MWp** of new RE capacity and **~503 MWh** of BESS in the first seven months of FY27
- Commissioned 51 units of India's largest wind turbine by rotor diameter (5 MW, 181 m rotor) in FY27 till date
- Total operational capacity reached to **2,844 MWp of renewable energy + 604 MWh of BESS**, as on date
- Targeting BESS installation of **~4,500 MWh** by June 2027 and **~10,000 MWh** by March 2028
- Total capex incurred till September 30, 2026 of INR **18,895 Cr**, including capex of INR 2,591 Cr in Q2 FY27
- ICRA upgraded the credit rating of Juniper Green Energy Limited to **AA- (Stable)**

Financial Highlights

Consolidated financial performance for the quarter is summarised below:

Particulars (INR Cr)	Q2 FY27	Q2 FY26	YoY Change
Total Income	371.64	160.17	***+ 132%***
EBITDA	339.55	129.78	***+ 162%***
EBITDA Margin	91.36%	81.02%	***+ 1,034 bps***
PAT*	53.56	(18.40)	***Turnaround***
Cash PAT#	152.55	39.59	***+ 285%***

Consolidated financial performance for half year is summarised below:

Particulars (INR Cr)	H1 FY27	H1 FY26	YoY Change
Total Income	695.85	341.37	***+ 104%***
EBITDA	634.04	288.33	***+ 120%***
EBITDA Margin	91.12%	84.46%	***+ 666 bps***
PAT*	106.30	3.28	***+ 3,141%***
Cash PAT#	279.81	111.47	***+ 151%***

**PAT adjusted for one-time expenses on account of refinancing and IPO of INR 22.97 Cr in Q2 FY27 and INR 42.26 Cr in H1 FY27 #Cash PAT is computed as reported PAT + Depreciation and amortisation expense + one-time expenses on account of refinancing and IPO of INR 22.97 Cr in Q2 FY27 and INR 42.26 Cr in H1 FY27*

Portfolio Overview

- Total portfolio as on date of 11,218 MWp , along with 8,989 MWh of BESS capacity
- 98% of the portfolio is with off takers rated 'A' or above;
- 98% of the portfolio is secured through long-term PPAs, typically of 25 years
- Connectivity secured, granted and/or applied for the full portfolio, with surplus connectivity of over 5,200 MW available for future bids and connectivity available for installation of more than 20,000 MWh of BESS

About Juniper Green Energy Limited

Juniper Green Energy Limited is an independent renewable energy power producer in India, focused on the development, construction, and operation of utility-scale solar, wind, hybrid, and Firm & Dispatchable Renewable Energy projects. The Company has been developing renewable energy assets across India since October 2018 and has built integrated capabilities spanning the entire project lifecycle, from project conceptualisation and development to construction and operations.

Juniper Green Energy Limited has an operational capacity of approximately 2.84 GWp and ~600 MWh BESS and a total portfolio of ~11.2 GWp and ~8.9 GWh BESS, where the total portfolio includes operational, under-construction, contracted and awarded projects. The Company is committed to delivering reliable and sustainable clean energy solutions that support India's transition to a low-carbon economy.

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Disclaimer

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